



TPEX Code : 3526

# Alltop Technology Co., Ltd. Earnings Conference

2025/11/19

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凡甲科技股份有限公司  
ALLTOP TECHNOLOGY



# Disclaimer

- This Briefing and Statement are, including all forward-looking and future prospects, based on company overview and external current status. The investor shall not take the information as ALLTOP legal commitment. That information may correct by reality issues.
- The description of the company's Financial, Business or Q&A in the Briefing may differ from actual future results. Reasons for differences are, including but not limited to, changes in market demand, horizontal competition, government regulations, currency exchange rate fluctuations and other risk factors that the company cannot control.
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# Agenda

- I . Company Profile
- II . Customer & Product
- III . Financial Result
- IV . Industry Introduction
- V . Business Outlook
- Q&A





# I . Company Profile





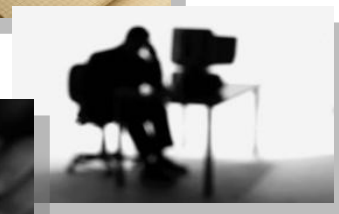
# Company Profile

- Established : 1998/11/06
- IPO : 2007/11/02
- Capital : 650 Million NTD
- Chairman : Wayne Yu
- General Manager : Henry Chang

- Main Product :

- Server: High Power/ High Speed connector and cable
- Car connector
- NB connector

- Enterprise Value Plan : Refer to the MOPS





# Group Layout

## ■ Taiwan – Headquarters



Establish : Yr 1998

IPO in TW : Yr 2007

Employee: 100



■ Alltop (SuZhou) Electronics 1 / 2

■ Employee–1200

■ Stamping Factory -LIQUAN TECHNOLOGY

■ Employee–110

■ Injection Factory -SANKAGE ELECTRONICS

■ Employee–95

■ ALLTOP TECHNOLOGY (VIETNAM) CO., LTD  
(2024 MP)





## II. Customer & Product





# Automotive Customers



比亚迪汽车



Audi



Volkswagen



PEUGEOT



TOYOTA



LEAPMOTOR  
零跑汽车



ZEEKR



蔚来



理想

CATL

时代新能源



上汽集团  
SAIC MOTOR



北汽集团  
BAIC Group



江淮汽车



吉利汽车  
GEELY AUTO



长城汽车  
Great Wall Motors



东风汽车  
DONGFENG MOTOR



长江·EV



CHERY



长安汽车



YUTONG  
宇通客车







# Automotive Connector





# Automotive Connector





# Automotive Connector





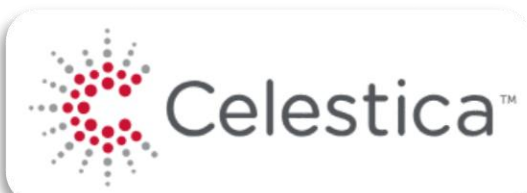
# Server Customer







# Server Customer





# High Power Connector

**NEW**

**130A**

Hybrid Blade Type  
Power Conn.



**30A**

Split Blade Type  
Power Conn.



**16A**

PICPWR 3.0 Conn.



**9.5A**

12VHPWR Conn.



**15A**

Micro Hi Ultra Cable



**51.5A**

Power Edge Card Conn.



**140A**

Blade Type Power Conn.



**60A**

Blade Type Power Conn.



**42A**

Power Edge Card Conn.



**90A**

Blade Type Power Conn.



**90A**

Box Type Power Conn.



**30A**

Blade Type Power Conn./ Cable



**40A**

Power Edge Card For Cable



**85A**

Blade Type Power Conn.



**300A**

Bus Bar Clip



**84A-**

UPS Power Conn.



**30A**

Extremely Low Profile Conn.



**75A**

Blade Type Power Conn.



**13A**

Micro 3.0 & Mini 4.2 Plus Conn.





# High Speed Connector

**NEW**

**MCIO Conn.**  
(SFF-TA-1016 Conn.)  
– SAS 4.0 & **PCle6.0**



**Multi-Trak Conn.**  
(SFF-TA-1033 Conn.)  
– PCle5.0



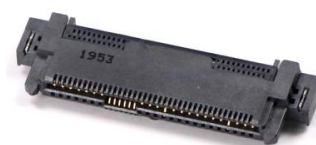
**SFF-TA-1026 Conn.**  
– PCle5.0



**GEN-Z Conn.**  
– SAS 4.0 & PCle5.0



**SFF-8639 Conn.**  
– SAS 4.0 & PCle5.0



**PCIE Conn. ST**  
– **PCle6.0**



**SFF-8654 Conn.**  
– SAS 4.0 & PCle4.0



X4



X8

**Oculink Conn.**  
– SAS 4.0 & PCle4.0



X4



X8

**PCI Express Conn.**  
– **PCIE RA Gen4 Dell**



**Mini SAS HD Conn.**  
– SAS 3.0 & PCle3.0



**SFF-8639 Conn.**  
– SAS 4.0 & PCle4.0



**SAS Conn.**  
– SAS 4.0





# High Speed Cable



**NEW**

**Multi-Trak**(SFF-TA-1033)

PCIe5.0



**NEW**

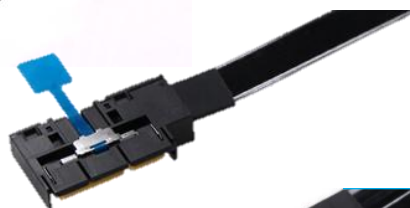
**SFF-TA-1026**

PCIe5.0



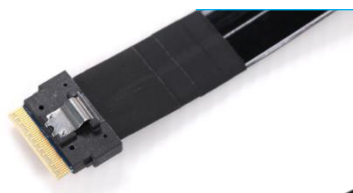
**MCIO (SFF-TA-1016)**

SAS4.0 & PCIe5.0



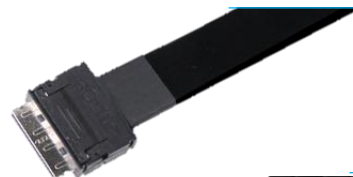
**Gen-Z**

SAS4.0 & PCIe5.0



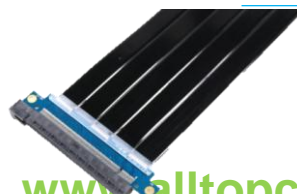
**SFF-8654**

SAS4.0 & PCIe4.0



**OcuLink**

SAS4.0 & PCIe4.0



**PCI-EXPRESS**

PCIe5.0





# NB Connector & Others

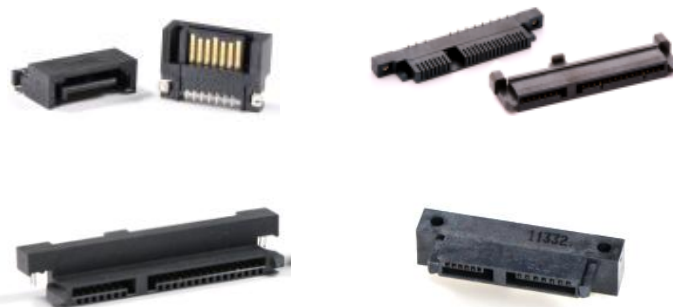
**USB3.1 Type- C Conn.**



**DDR5 SODIMM SOCKET**



**SATA Conn.**



**USB3.0 & USB2.0 Conn.**



**HDMI Conn. (Type-A)**



**Battery Conn.**



for NB

for Tablet

**USB2.0 Micro B Conn.**



**Mini Display Port**



**RJ45 Conn.**





## III. Financial Result





# 2025 Q1~Q3 Income Statement

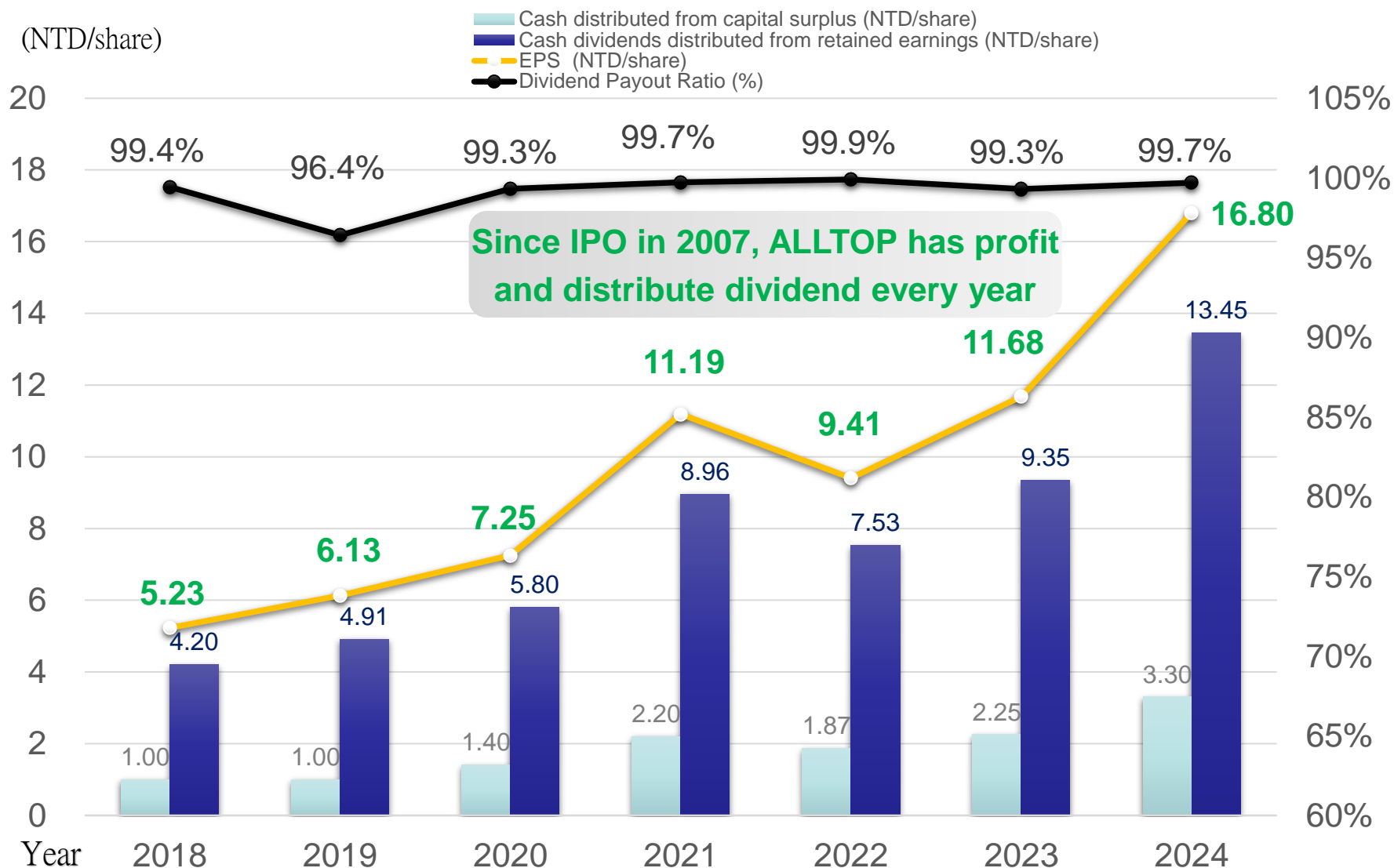
Unit: NTD 1,000	Q1~Q3 2025		Q1~Q3 2024		YoY
	NTD	%	NTD	%	%
Revenue	2,817,939	100	2,264,488	100	24
Gross Profit	1,426,526	50	1,200,773	53	19
Operating Profit	917,800	32	745,828	33	23
Pre-Tax Profit	976,199	34	826,255	36	18
Net Income	802,074	28	703,771	31	14
EPS(Basic)	12.33		11.76		5

**Revenue and Gross profit both showed double-digit growth in the first three quarters of 2025.**





# Dividend



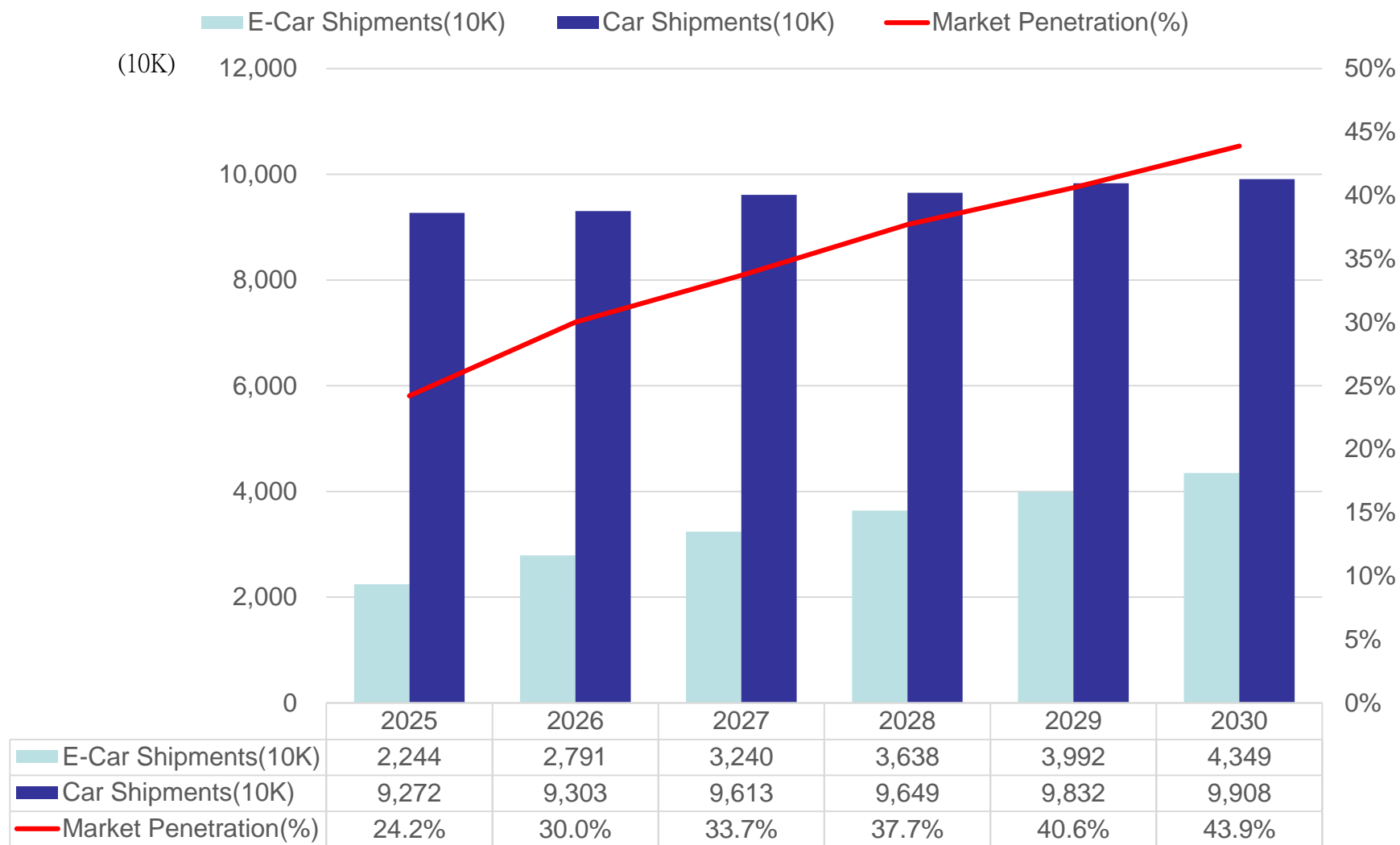


## IV. Industry Introduction





# E-Car World Wild Market

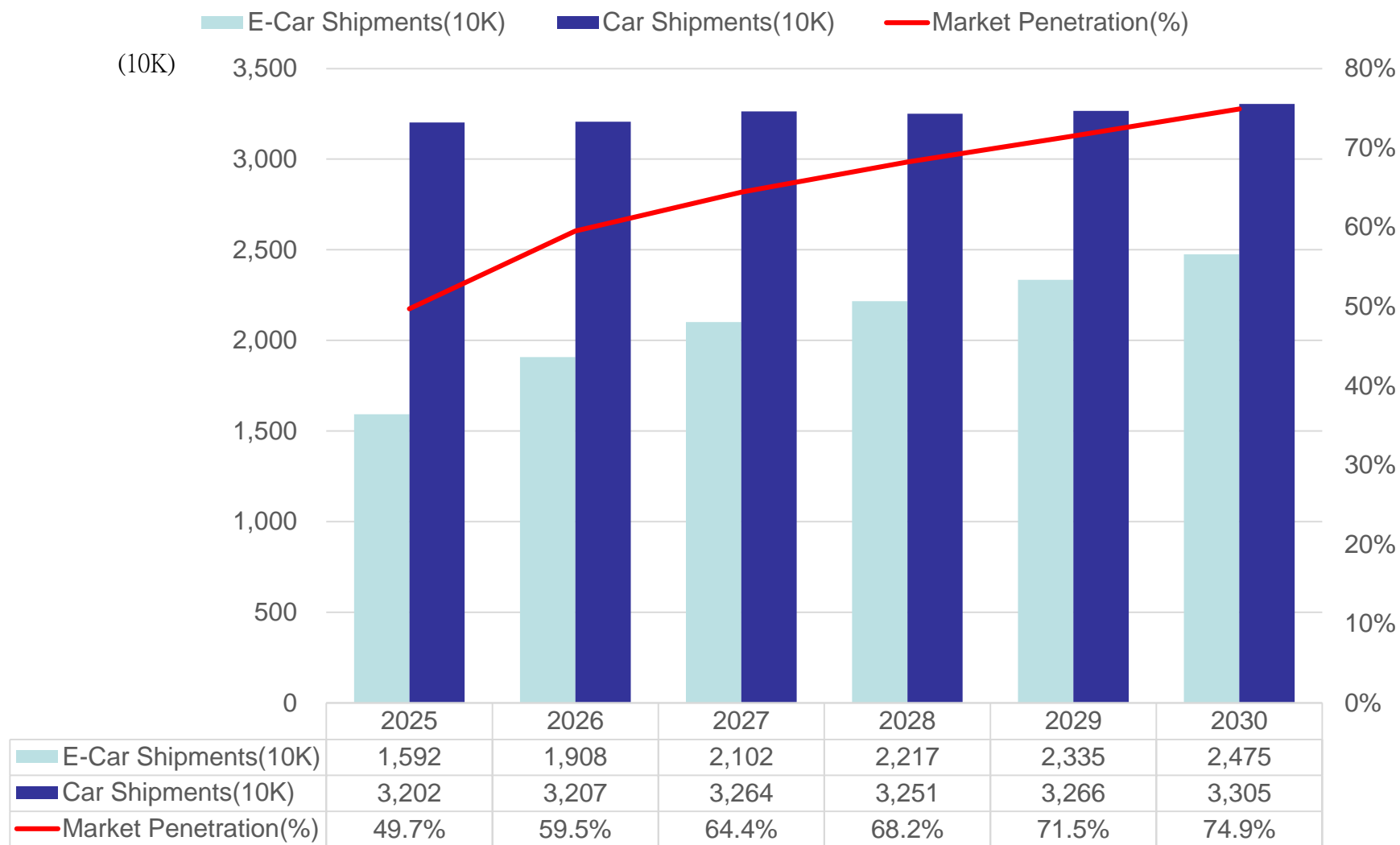


Material origin: BAOLONG Research 2025/08





# E-Car China Market



Material origin: BAOLONG Research 2025/08





# Server Growth Rate in World Wild Market



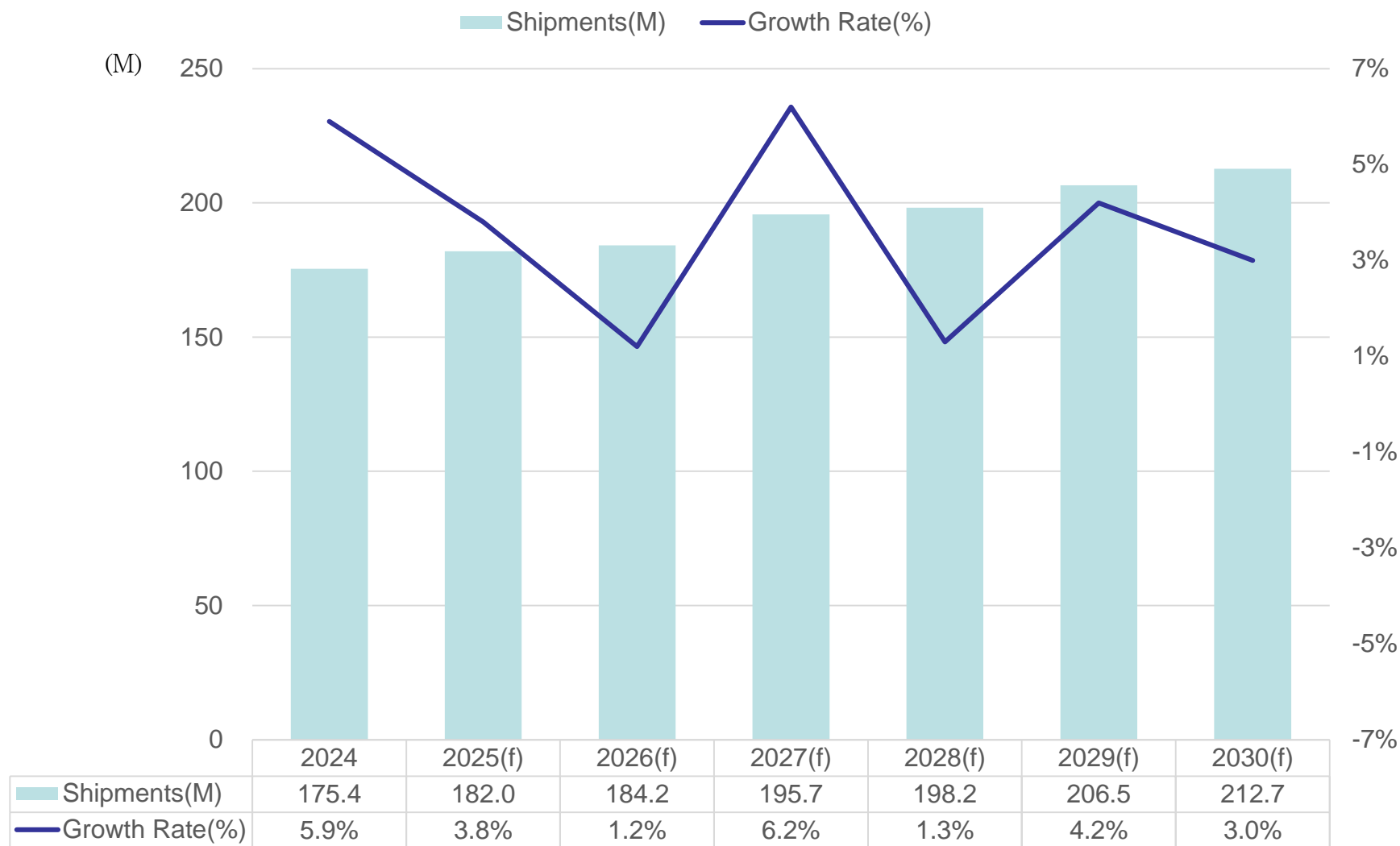
Material origin: DIGITIMES, 2025/10







# NB Growth Rate in World Wide Market



Material origin: DIGITIMES, 2025/10





## V . Business Outlook





# Business Outlook

- AI drives the continued growth of the global server market.
- Driven by the net-zero emissions trend, the global electric vehicle market will continue to grow.
- AI applications have kept the global notebook computer market stable, but the number of connectors per unit will continue to decrease.





# Q&A

